

July 27, 2021

SHELBY COUNTY BOARD OF EDUCATION

PROCUREMENT SERVICES

3176 Jackson Avenue □ Memphis, Tennessee 38112-4892 □ Phone (901) 416-5550

(This bid will not be accepted electronically or by facsimile. All bids must be mailed to the above address.)

INVITATION FOR BID

(NOT AN ORDER)

Please submit Bids on the item(s) listed below. The right is reserved to reject any or all Bids. If substitutions are offered, give full particulars. The Bid must be submitted no later than **August 06, 2021 @ 11:00 A.M. CST**

The Shelby County Board of Education reserves the right to accept or reject any or all Bids, or any part thereof, and to waive any minor informalities and/or technicalities that are deemed to be in the best interest of the Shelby County Board of Education. Successful Bidders shall be paid only when delivery is complete. **For the appropriate purchases, all material data safety data sheets (MSDA) must accompany all shipments covered under Tennessee Hazardous Chemical Right to Know Law- Tennessee Public Chapter #417- House Bill #731.*

NUTRITION SERVICES
CENTRAL NUTRITION CENTER FOOD WAREHOUSE
SCBE YOGURT BID II
2021-2022 SCHOOL YEAR

The Shelby County Board of Education ("SCBE") is requesting bids for the purchase of **Specified Line Item for the SCBE YOGURT BID II 2021-2022 SY**, as indicated in the attached specifications. Bids **MUST** be received by Shelby County Schools ("SCS" or "District") by the due date and time set forth above.

Questions or requests for clarification of technical issues and terms pertaining to this Bid must be submitted in writing via e-mail to **taylorm15@scsk12.org**

ISSUED BY: Mary Taylor

IFB# 08062021

We propose to furnish the item(s) and/or services outlined in the Bid at prices quoted and guarantee safe delivery **F.O.B. delivered** and as specified. Bids are submitted with a declaration that no Shelby County Board of Education Member or employee has a financial or beneficial interest in this transaction.

NAME OF FIRM

PHONE #

FAX #

ADDRESS

CITY

STATE

ZIP CODE

E-MAIL ADDRESS

AUTHORIZED REPRESENTATIVE'S NAME

____ CHECK HERE IF YOU ARE A MINORITY VENDOR

"In accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, sex, disability, age, or reprisal or retaliation for prior civil rights activity in any program or activity conducted or funded by USDA. To file a complaint of discrimination, write USDA, Office of the Assistant Secretary for Civil Rights, 1400 Independence Avenue, SW, Washington, DC. 20250-9410 or call (866) 632-9992 or (800) 877-8339 (TTY). USDA is an equal opportunity provider and employer."

"Shelby County Board of Education does not discriminate in its programs or employment on the basis of race, color, religion, national origin, handicap/disability, sex or age."

PART I: SCOPE OF WORK

1.0 INTRODUCTION

This Invitation for Bid (IFB) is soliciting bids for the **SCBE YOGURT BID II 2021-2022 SY**

Shelby County Board of Education is interested in:

1. Creating strong partnerships with direct suppliers of goods
2. Taking advantage of economies of scale to help reduce operating costs
3. Driving revenues through increased participation

Shelby County Board of Education serves approximately 92,000 reimbursable lunches daily and 53,000 reimbursable breakfasts. The district is allocated over 4.7 million dollars in USDA commodity entitlement.

2.0 BACKGROUND

Shelby County Schools (SCS) is Tennessee's largest public school district and is among the 25 largest public school districts in the United States. Formerly comprised of two smaller districts, Memphis City Schools and Shelby County Schools, SCS serves approximately 110,000 students in 207 schools. We employ more than 6,200 teachers and 6,000 support personnel to serve our unique student population, while, offering programming and services to fit the needs of all our students. Through our strategic plan - Destination 2025 – we are committed to working toward three goals: 80 percent of students are college or career ready, 90 percent of seniors graduate on time and 100 percent of graduates will enter college or a career. To reach these goals, SCS has placed a strong emphasis on early literacy, improvement of post-secondary readiness, developing strong teachers, leaders and support staff, expanding availability of high quality school options and working closely with families and community partners. SCS partners with almost 4,000 volunteers and 700 school adopters and community partners to increase student achievement and empower our community to strive.

3.0 SCOPE OF WORK

The SCBE requests bids for the **SCBE YOGURT BID II 2021-2022 SY**. The specifications are contained in the Invitation for Bid. Responses submitted must meet or exceed all requirements. Bids that do not meet or exceed all requirements will be considered non-responsive. All exceptions must be noted.

4.0 NON-EXCLUSIVE

The intent of this contract is to provide the SCBE with an expedited means of procuring supplies and/or services at the lowest cost. This contract is for the convenience of the SCBE and is considered to be a "Non-Exclusive" use contract. The SCBE does not guarantee any usage. The SCBE will not be held to purchase any particular Brand, in any groups, prices or discount ranges, but reserves the right to purchase any item/items listed in the price schedule submitted.

PART II: GENERAL TERMS AND CONDITIONS

1.0 STATEMENT OF CONFIDENTIALITY

It is understood and agreed that all information pertinent to this solicitation may contain trade secrets, which are confidential and proprietary. The selected vendor agrees not to disclose or knowingly use any confidential or proprietary information of the SCBE and/or third party participant.

Bid submissions are subject to the Tennessee Open Records Act ([Tenn. Code Ann. §10-7-503 et seq.](#)). In accordance with the Act, certain information is subject to public disclosure. Please be advised that should you deem any portion of your bid as confidential or proprietary, it must be conspicuously indicated on those portions so deemed. However, and in accordance with the Act, you are hereby notified that every portion may still be subject to disclosure under the Act.

2.0 TERM OF AGREEMENT

The anticipated term of this contract shall be between **August 09, 2021 – July 31, 2022.**

The bidder warrants that prices for the bid under this IFB are not higher than prices currently extended to any other governmental agency for the same product or service.

Upon satisfactory service and by mutual agreement the SCBE reserves the right to renew the contract. The term of renewal shall not exceed two (2) additional one (1) year periods based on approval of funding. If the option to renew is exercised, the agreement will continue under the same terms and conditions set forth herein.

3.0 PRE-BID MEETING (N/A)

4.0 QUESTIONS AND INQUIRIES

No interpretation of the meaning of the specifications or other documents will be made to any Supplier orally. Questions shall be submitted in writing to the Point of Contact (see Part II, § 5.0). To be given consideration, the questions must be received **NO LATER THAN August 06, 2021 @ 11:00 a.m., CST.** Questions that are deemed to be substantive in nature will be responded to in the form of an addendum and posted on SCBE website <http://www.scsk12.org/procurement/bids>. Please do not submit question in PDF format.

Bid Posted	07/27/2021
Bid Advertised	07/27/2021
Questions Due	07/30/2021
Samples Due	08/04/2021
Addendum Posted	07/30/2021
Bids Opens	08/06/2021

5.0 POINT OF CONTACT

Mary Taylor, Senior Buyer
Procurement Office
E-mail: taylorm15@scsk12.org

6.0 CONTRACT MONITOR / SCBE SUPERVISION

The Contractor's performance will be under the direction of the Buyer / Requesting Department who will be responsible for ensuring contractor's compliance with the requirements of this contract to include managing the daily activities of the contract, providing guidance to the contract, and coordination. The Contractor shall be accountable to the end users on all matters relating to the scope of work.

7.0 CONTRACT TYPE

The contract resulting from this solicitation will be a Fixed Price.

8.0 PAYMENT TERMS

Payments will be processed weekly based upon the bid price; signed delivery tickets stamped with the school cafeteria name and location code number; and a weekly (Monday through Friday) invoice from the vendor showing the school name.

The SCBE reserves the right to reduce or withhold contract payment in the event the Contractor does not provide the Department with all required deliverables within the timeframe specified in the contract or in the event that the Contractor otherwise materially breaches the terms and conditions of the contract.

9.0 INVITATION FOR BID (IFB) REVISIONS

Should it become necessary to revise any part of this IFB, addenda will be posted on SCBE (<http://www.scsk12.org/procurement/bids>). Failure of any offeror to receive or acknowledge receipt of such addenda or interpretation shall not relieve any offeror from any obligations under this IFB as amended by all addenda. All addenda so issued shall become part of the award.

10.0 SUBMISSION DEADLINE

In order to be eligible for consideration, bids must be received in the Central Nutrition Center (CNC) Office no later than **August 06, 2021 @ 11:00 am. CST, 3176 Jackson Avenue, Memphis, TN 38112**. Vendors mailing bids shall allow sufficient carrier delivery time to ensure timely receipt of their bid at the Central Nutrition Center prior to the deadline. Any bid received at the CNC after the submission deadline, no matter what the reason, will be returned unopened. **Bid responses delivered to any other location shall not constitute delivery to the Central Nutrition Center Office.**

11.0 BID OPENING

The SCBE shall receive sealed bids until the bid due date indicated on the bid front cover sheet. Bid tabulations will be posted to the Shelby County Board of Education's (SCBE) Web site at www.scsk12.org once completed. The SCBE shall then review all responses and analyze the results of the bidding process. A final recommendation shall be prepared for review and approval by the Procurement Director. Upon acceptance and approval of the bid(s) by the Procurement Director, the Director may grant its approval subject to such conditions as it may deem appropriate.

All bids shall be publicly opened at the Central Nutrition Center Office, 3176 Jackson Avenue Memphis, TN 38112 on the date specified on the bid. In the event of inclement weather on the due date of a bid and The SCBE is closed, the bid will be due and opened on the next business day at the same time as specified in the bid or applicable addendum.

12.0 DURATION OF BID

A bid submitted in response to this solicitation is binding upon the bidder and is considered irrevocable for a minimum of **120 days** following the closing date for receipt of initial bids.

13.0 E- COMMERCE

The Commercial Appeal, Daily News and www.scsk12.org/procurement Web site. This Web site also serves to publish any addenda, associated materials, bidder/offeror questions and the SCBE's responses, and other solicitation related information.

The successful bidder must be an active vendor in APECS to receive Purchase Orders and Payment. Instructions on how to register are detailed on the Procurement Web site @ <http://www.scsk12.org/procurement>, Doing Business with SCS.

SCBE does not discriminate in educational programs, activities or employment on the basis of race, color, national origin, sex, age, religion or disability. Bidders will be required to comply with all applicable requirements pertaining to fair labor, state and local government.

14.0 INSURANCE

Failure to provide the required insurance coverage by either of the two (2) methods described in Appendix E when the bid is submitted may result in rejection of your bid as being non-responsive.

15.0 LIQUIDATED DAMAGES (N/A)

16.0 CRIMINAL BACKGROUND CHECK/PHOTO IDENTIFICATION BADGE

In accordance with TN Code Ann. 49-5-413, unless explicitly excluded by statute; and pursuant to Shelby County Schools' requirements, Vendors (persons, corporations or other entities) whose employee(s), subcontractor(s), or representative(s) will come in contact or close proximity to SCS students during the course of business, must require their employee(s), subcontractor(s), or representative(s) to supply a fingerprint sample, submit to a criminal history records check to be conducted by the Shelby County Schools, Tennessee Bureau of Investigation, and the Federal Bureau of Investigation, and obtain Shelby County School's identification badge prior to permitting the person to have contact with the children or entering school grounds.

The cost of fingerprinting, conducting the criminal records check, and obtaining a Shelby County Schools identification badge will be the sole responsibility of the Vendor for each of the Vendor's employees, subcontractors, or representatives. The Shelby County Schools identification badge shall be worn at all times by each of the Vendor's employees, subcontractors, or representatives at shirt pocket height while on Shelby County Schools' property. For more information regarding fingerprinting, conducting the criminal records check, and obtaining a Shelby County Schools identification badge, please contact 901-416-4720.

SCS further reserves the right to audit the criminal history background records of any Vendor employee(s), subcontractor(s) or representative(s) having contact with SCS students. Audits may be conducted on a quarterly basis with 48 hours' prior notice. It is the Vendor's responsibility to ensure records are current and made available upon request to SCS. Failure to provide SCS access to current criminal history checks upon request could lead to Vendor debarment.

17.0 COMPLIANCE WITH LAWS

Offerors shall comply with all federal, state, and local laws, statutes, ordinances, rules, and regulations applicable to the services to be rendered under this Contract. An offeror's violation of any of these laws, statutes, ordinances, rules or regulations constitutes a breach of this Contract and entitles SCBE to terminate this Contract immediately upon delivery of written notice of termination to Offeror.

18.0 BONDING - (N/A)

19.0 TERMS AND CONDITIONS

Any contract entered in connection with this solicitation shall be subject to these General Terms and Conditions except as otherwise modified herein.

It shall be the Contractor's sole responsibility to insure they are compliant with all applicable federal, state, and county laws, rules, ordinances, statutes, etc., that may impact this contract. The SCBE shall bear no responsibility for monitoring the Contractor's compliance with said legal requirements. If the Contractor fails to maintain legal compliance, then SCBE may find said Contractor in default.

In the event of conflict between the General Terms and Conditions shall take precedence.

In the event of conflict between this solicitation any of the General Terms and Conditions proposed by any bidder, or incorporated in any acknowledgement of contract awarded to the successful bidder, then, and in such event, the terms and conditions stated herein shall take precedence unless modified in writing by the Procurement Director.

Dairy products obtained under contract may be tested by state weights and measures representatives. When products fail to meet either contract or label specifications, the following will take place:

- A. Cash restitution for the total lot that failed.
- B. Payment for the value of all meals served which failed to contain the minimal quantities and components required of a reimbursable meal under Tennessee School Nutrition Programs.
- C. Contract termination for repeated failure of products to contain required quantities.
- D. Charge the contractor for all costs resulting from termination of the contract. This is a requirement.

20.0 BASIS OF AWARD

This is an All or None Bid, the bid will be awarded by the lowest combined bottom line bid price for **SCBE YOGURT BID II 2021-2022 SY** products meeting the specifications. Shelby County Board of Education reserve(s) the right to award or reject bids. Awards will be made by issuance of purchase orders from the Division of Procurement Services. Products must be tested and approved prior to bid opening to be considered for bid award.

20.1 OPTION TO RENEW CONTRACT PERIOD

- A. Upon satisfactory service and by mutual agreement the BOARD OF EDUCATION OF SHELBY COUNTY reserves the right to renew the contract. The term of renewal shall not exceed two (2) additional one (1) year periods by giving the awarded vendor written notice prior to the expiration of the current term. If the option to renew is exercised, the

agreement will continue under the same terms and conditions set forth herein. Any annual price escalation/de-escalation for Refrigerated Juice products will be mutually agreed upon by the awarded vendor and Shelby County Board of Education and must be based upon a Consumer Price Index (CPI-U, Food At Home, Fruits and Vegetables). The total duration of this agreement, including the exercise of any options under this clause, shall not exceed three (3) years, with pricing based on FMO.

- B. The SCBE expects all vendors to provide year-over-year cost reductions recommendations.
- C. Price decreases are acceptable at any time, need not be verifiable, and are required should the contractor / producer / processor / manufacturer experience a decrease in costs associated with the execution of the contract.
- D. Price adjustments from the contractor/producer/processor/manufacturer for any / all items may be considered at renewal. The request is subject to approval by the Contracting Officer. The request must be submitted in writing at least sixty (90) days prior to the renewal term and shall be accompanied by supporting documentation.
- E. The Bidder guarantees that any increase in rates for the optional, additional one-year contract period will not exceed the lower of the percentage rate increase in the National Consumer Price Index for the Urban Consumers (CPI-U), under the expenditure category for all items, over the previous twelve-month period.
- F. Should the awarded vendor, at any time during the life of the contract, sell materials of similar quality to another customer, or advertise special discounts or sales, at a price below those quoted within the contract, the lowest discounted prices shall be offered to Shelby County Schools.

21.0 PROTEST

RIGHT TO PROTEST: Prior to the commencement of an action in court concerning the controversy, any actual vendor who claims to be aggrieved in connection with a solicitation, the solicitation process, or a pending award of a contract may protest to the Buyer. The Procurement Director shall attempt to resolve informally all protests of award recommendations. Protests shall be submitted in writing within seven (7) days after such claimant knows or should know of the facts giving rise to the protest.

1. An aggrieved bidder of standing or an offeror may protest to the Buyer a proposed award of a contract for supplies, equipment, services, or maintenance. A bidder of standing is a bidder who would be directly next in line for an award should the protest be supported.
 - a. The protest shall be in writing addressed to the Buyer with a copy to the Procurement Director and shall include the following:
 - The name, address, and telephone number(s) of the protester
 - Identification of the solicitation
 - Statement of reasons for the protest
 - Supporting documentation to substantiate the claim
 - The remedy sought

2. The protest must be filed with the Procurement Office within seven (7) calendar days of the recommendation of award or notification to the bidder or offeror that their bid or Bid will be rejected.
3. A vendor who does not file a timely protest before the contract is executed by the Board is deemed to have waived any objection.
4. The Procurement Director shall inform the Chief of Business Operations (CBO) upon receipt of the protest.
5. The Procurement Director shall confer with the general counsel prior to issuance of a decision regarding disputes of contracts or awards.

Appeal of Contract Award Decision

1. The Procurement Director shall issue a decision in writing. Any decision of an award protest may be appealed to the CBO within seven (7) days of issuance of the decision by the Procurement Director.
2. Any decision of an award protest may be appealed to the Superintendent within seven (7) days of issuance of the decision by the Chief of Business Operations.
3. The Superintendent will evaluate the issues involved and render a decision. The decision of the Superintendent is final.

PART III: BID SUBMISSION REQUIREMENTS

1.0 GENERAL FORMAT

- A. Bidders shall submit bid pricing in Microsoft Office Excel 2007 Workbook format. A template worksheet will be provided by the Shelby County Board of Education. No other form will be considered. **All Bidders must submit a Microsoft Office Excel 2007 Workbook file on an USB flash drive (readable by Microsoft Windows 7 version) as well as include copies of bid documents, bid worksheets and nutritional/crediting statements and related documents.** Also, bidders must provide a hard copy of bid worksheets typewritten as a backup and nutritionals. In case of errors in extensions, the unit price shall prevail. Electronic media shall bear a label on the outside containing the IFB number and name as well as the name of the Bidder and include all requested information and documents. **SCBE RESERVES THE RIGHT TO CONTRACT IN THE BEST INTERESTS OF SCBE, AND TO REJECT ANY AND ALL BIDS AT ANY TIME PRIOR TO AWARD.**
- B. Bid submission shall be labeled on the outside of each submitted package with the following:
1. Bidder's name and business address;
 2. Bid Due Date / Time for receipt of Bids, and
 3. Invitation for Bid (IFB) number and Title
- C. Delivery of Bids: Each bidder must complete and return the following items in a sealed bid envelope no later than **11:00 a.m. C.S.T. on Friday, August 06, 2021:**
1. Completed Invitation for Bid form
 2. Certification Regarding Lobbying (Appendix B)
 3. Completed Debarment Affidavit (Notarized) (Appendix C)
 4. Nutrient analysis of each item bid and End Product Data Sheets
 5. CN label or Crediting Statement or Product Formulation Statement for each item bid (if applicable)
 6. Vendor's GAP Like / GMP Practices / HACCP Program Letter
 7. Vendor (or) Manufacturer Julian Date Document (or) Shelf Life Document
 8. Completed Certificate of Insurance (Appendix D)
 9. Completed Pricing Confirmation (Appendix E)
 10. Buy American Certification / Waiver (Appendix F)
 11. Product Information Profile Form (Appendix G)
 12. Completed Addenda Acknowledgement form (Appendix H)
 13. Fully completed hard copy Bid Sheet on each item, typewritten
 14. A Microsoft Office Excel 2007 Workbook file on CD, DVD or USB flash drive (readable by Microsoft Windows 7 version), as well as include copies of Bid documents, bid worksheets and nutritionals / crediting statements and related documents.

Failure to provide any of the requested information or documents in this solicitation may render the bid non-responsive.

PART IV
SCOPE OF SERVICES
SCBE YOGURT BID II 2021-2022 SY

1. The undersigned agrees that if all or any part of this bid is accepted, and one or more purchase orders are issued for delivery between **August 09, 2021 and July 31, 2022**, they will supply any or all the items upon which prices have been quoted in accordance with the specifications applying at that price set opposite each item.
2. Nutrition information, pack size and servings/case to be provided for each item. Failure to supply this information may be cause for rejection.
3. All milk shall be pasteurized, from a Grade A milk; meet the standards of the United States Public Health Code; and meet or exceed the current specifications of the State of Tennessee.
4. Pricing for fluid milk products can escalate or de-escalate in accord with changes in the Dairy Farmers of America Southeast council monthly report on Class I Skim Milk Price per cwt. This price will be tied directly to the Federal Milk Market Order announcement for the applicable geographical zone Skim Milk, Fat Free Buttermilk, Fat Free Milk, Flavored Fat Free Milk, Low Fat Milk, Class I Skim Lactose Free Milk. Escalation or de-escalation will be authorized based upon price changes of raw milk in increments of \$0.10 per hundredweight, thereby increasing or decreasing the cost of milk \$0.00054 per half pint.

All bidders must hold firm pricing for the following products Class II Raw Milk - Sour Cream, Class II Raw Milk Index - Cottage Cheese for the length of the bid period. Price increases or price decreases will only be considered at bid renewal intervals.

5. Any changes in prices must be accompanied by the appropriate supporting documentation from the Federal Marketing Order (FMO) price change announcement. Supplier must submit conversion calculations showing the way the amount of change was calculated.
6. **Pricing Guide:**
 - A. SCBE is requesting unit pricing on the following items (See Pricing Guide): (Fraction of a cent up to four places is acceptable).
 - B. Price to remain in effect from **August 06, 2021 through July 31, 2022**.
 - C. Price for Class I Milk and Class II Raw Milk will be determined by the Federal Milk Market Order price for the month of May 2021.
 - D. In the case of an error in extensions, the unit price will prevail.
7. Price changes will be made effective as follows:
 - A. If the first day of the month falls on Monday, then the price change will be made effective on that Monday.
 - B. If the first day of the month falls on Tuesday, Wednesday or Thursday, then the price change will be made effective on the preceding Monday.
 - C. If the first day of the month falls on Friday, Saturday or Sunday, then the price change will be made effective on the first Monday following the first of the month.

8. Should any vendor fail to respond with a bid or not bid on three (3) consecutive invitations to bid, the vendor may be removed from the mailing list.
9. The Shelby County Board of Education encourages the participation of minority-owned businesses as prime supplier, second tier supplier, or as part of a joint venture or any other relationship.
10. **Standards of Identity:** All products must conform to U.S. minimum standards of identity as authorized by the Food, Drug and Cosmetic Act and the supporting regulations in 21 CFR. Failure to comply places the contractor in violation of the agreement with the school district as well as Federal Law.
11. **Delivery:** The successful bidder shall make all deliveries between 6:30 a.m. and 2:00 p.m. with a minimum of two (2) deliveries per week to each school as per the attached list. The cafeteria manager or designated representative will place orders and must be on the premises to verify and sign the delivery tickets. Keys will not be made available for deliveries.^{12.} Milk must be available for breakfast and lunch at all schools.
13. All milk shall be between 35° F and 40° F upon delivery.
14. The milk must be placed in the refrigerated coolers, boxes, cabinets, etc., on a first in-first out basis at each school by the successful bidder.
15. Only pure pack cartons with gable top will be accepted for all one half pints. The successful bidder must furnish a statement that the cartons are sanitary, safe and suitable for use as containers for milk and milk products and do not contain any chemical substances that would be harmful to the health of children.
16. The successful bidder agrees to pick up and issue credit for any excess products prior to school holidays and school closing. A list of school holidays will be provided by the Director of Nutrition Services or designee.
11. **Quantities:** The quantities given are the approximate amounts expected to be ordered by Shelby County Board of Education during the bid period. Inclusion of an item on the bid form does not necessarily constitute an offer to buy nor does it obligate Shelby County Board of Education to purchase any quantity of the product. It is hereby agreed and understood that the District has the right to increase/reduce the quantities ordered in conjunction with this request based on budgetary restriction, the receipt of government commodities, or unanticipated usage. However, SCBE will only purchase the quantity needed.
12. **Specifications:** All items offered must be in accordance with specifications. When applicable, all shall carry evidence of Underwriters' Laboratory (UL) listing and comply with the requirement of the Occupational Safety and Health Act, (OSHA). When applicable, delivered items must be accompanied by the Material Safety Data Sheet (MSDS). If there are any formulation or pack size changes after the vendor's or manufacturer's brand has been approved, bidder must notify SCBE in writing with current nutritionals and get the product re-approved. If product packing, delivery and/or product transport style and packaging is to be different than specified in the bid, the Bidder must state the deviation. If the delivery and/or transporting of products is inconsistent with the bid specifications, this will result in at minimum the rejection of the shipment. Delivery of items not meeting specifications is cause for removal from the list of acceptable Bidders and no payment

will be made for the entire delivery. **NO PRODUCT WILL BE CONSIDERED FOR AN AWARD IF AN APPROVED NUTRITIONAL ANALYSIS SHEET, PRODUCT FORMULATION STATEMENT, CN LABEL OR CREDITING STATEMENT (IF APPLICABLE) AND SPECIFICATION SHEET DOES NOT ACCOMPANY THE BID PRICE.**

13. **Material Priced Incorrectly:** At any time during the term of this agreement, the contractor's or any subcontractor's books and records shall be subject to audit by the school district, state, or Federal government to the extent that the books and records relate to the performance of the contractor or subcontractor. As part of any award resulting from this process, the Vendor (s) will discount all transactions as agreed. In the event the Shelby County Board of Education discovers, through its contract monitoring process or formal audit process, that material was priced incorrectly, Vendors agree to promptly refund all overpayments and to pay all reasonable audit expenses incurred as a result of non-compliance.
14. **Age and Condition of Items:** Stocks shall be fresh and sound, prepared in properly equipped plants under modern sanitary conditions in accordance with the best commercial practice, and free from decay, discolorations or foreign matter. Containers are to be sound, clean, sturdy, and sealed. Opened or damaged packages will not be accepted. Please include a list of all expiration dates and the decoding process for expiration dates of products delivered. **All dry foods are to maintain a temperature at the industry standard for dry deliveries of 50 – 70°F. All refrigerated foods are to maintain a temperature of 40 degrees Fahrenheit or below, but not to go below 32 degrees Fahrenheit cold-holding. ALL food items must have 70% remaining shelf life (per the chart below) to be counted from delivery date. The date of evaluation for Shelf Life will be counted as thus: Items being received at 11:00 a.m. CST or before will be counted as day 1, deliveries made after 11:00 a.m. CST will be counted as day 0, and the following day will begin day 1. All frozen foods are to be delivered hard-frozen at 0 degrees Fahrenheit or below. Partially thawed goods will be rejected. Shelby County Board of Education will not refreeze partially-thawed deliveries.** Packages are to have uniform identification codes stamped on the sides or ends. Brand, item, production code, and count are to be clearly identified on master cases and on boxes within master cases. Freshness dating shall be legible on each individual item and each individual case. Any items received with a shelf life of less than indicated will be refused or returned at the contractor's expense. If inspection cannot be reasonably conducted upon delivery, but subsequent inspection (within 24 - 48 hours of delivery) indicates defective or damaged product, or products not meeting bid specifications, SCBE shall notify the Vendor and the Vendor shall either replace all non-conforming items or credit SCBE the cost of the non-conforming items. Failure to replace items not meeting the bid specification, and / or defective and expired items, shall be considered sufficient cause for default action under the DEFAULT provision of the agreement.

15. **Inspection and Acceptance:** Inspection and acceptance of all items shall be upon delivery. Items found to be defective or not in accordance with the bid specifications shall be replaced by the Manufacturer at no cost to Shelby County Board of Education. If inspection cannot be reasonably conducted upon delivery, but subsequent inspection indicates defective or damaged product, products not meeting the shelf life requirements, or products not meeting bid specifications, SCBE shall notify Vendor and Vendor shall either replace all non-conforming items or credit SCBE the cost of the non-conforming items. Failure to replace items not meeting the bid specification and/or defective items shall be considered sufficient cause for default action under the DEFAULT provision of the agreement.

SCS warehouse will inspect all deliveries for the following:

- Evidence of tampering, incomplete labeling and discoloration of cases
 - Pinholes, leaks or bulges in cans, foreign matter or decay
 - Any visible signs of damage to product
 - Unusual packing or packages
 - Contamination – insect or rodent activity on truck or around / on cases
 - Received at proper temperatures
 - Cleanliness of the truck delivering products: i.e., excessive debris inside truck, liquid from food products, etc.
 - Truck is in good repair
 - No foreign objects on the truck
 - Seal intact
 - No chemicals delivered with food products
16. **Analytical Laboratory Testing:** Items may be sent out to a laboratory for analytical testing for bacteria (i.e. listeria, salmonella, apc, mold and yeast) and for a product shelf-life study on the awarded vendor's product. The analytical laboratory has exceptional knowledge of food matrices and regulatory requirements for food items that are being manufactured and distributed to SCBE's school cafeterias. If a vendor's product results return with a high level or with an unacceptable range of bacteria, then the vendor's product will be removed from the "approved brands list" and / or the vendor may lose the line item award.
17. **Product Recall:** Vendor(s) awarded agreement(s) under this solicitation shall be required to notify Shelby County Board of Education of any manufacturer's recalls regarding items ordered under said agreements. The Vendor shall contact the Director of Nutrition Services within 24 hours. Failure to comply with this requirement may be cause for termination of any existing agreements between the Vendor and the District and for removal from the District's approved vendor list(s).
18. **Warranty:** The bidder / manufacturer agrees that all item(s) furnished under this Bid Agreement shall be covered by the most favorable warranties the manufacturer provides any customer for such items, and that the rights and remedies provided therein are in addition to any other provision of this Bid Agreement.

19. **CN Labels or Crediting Label:** Products which carry Child Nutrition (CN) labels are preferred.
20. **HACCP Program:** Vendor must provide a letter with the bid stating that they have a HACCP program in place or documentation of manufacturing practices that follow *current food safety compliance standards*.
21. **Approved Brands:** Only those brands specified on the bid worksheet will be accepted on this bid, except for those items where requested samples are received on or before **Wednesday, August 4, 2021 by 11:00 a.m. CST**. Items that are tested / evaluated and APPROVED by the district, prior to the bid opening, will be considered for awards. *Sample submission response letters will be e-mailed as soon as the products have been evaluated. In the event that you have not received your sample submission response letter, please go ahead and bid your item(s). Do not let this be a deterrent for you to submit a bid.*

BID SAMPLE PROCEDURES

1. Vendors must submit nutritional information, the product formulation sheet and / or credit statement on any item they would like to become an “approved brand” to the attention of an SCS dietitian via e-mail (Amber Chaney: email chaneya@scsk12.org) to get the item nutritionally approved.
2. The dietitian will review the nutritional information, product formulation sheet and/or credit statement in accordance with the bid specification(s). A decision will be sent to the vendor within 24-48 hours stating whether the vendor’s item was nutritionally approved by the dietitian(s) via e-mail. Once the item is approved, please follow the next steps to physically ship the product.
3. Contact and coordinate with Mabel Kwamusi, Nutrition Service Analyst, on any samples of food or cafeteria supply items that meet bid specification(s) via email at kwamusimc@scsk12.org or by telephone at (901) 416-0080.
4. Samples of food and supply items are to be shipped to the address and attention listed below after being given the approval to ship the item(s). Samples should be submitted in unopened cases with the manufacturer’s label intact. Product case pack should be exactly as the product case pack to be procured. Cases should contain the product name, brand, and the item code imprinted by the factory. **Exception: Canned goods packed 6 / #10 cans / case do not require the submission of a full case of product. It is the vendor’s responsibility to ensure that single cans are packed to avoid damage during shipping.**

Shelby County Schools
Nutrition Services
Attn: Mabel Kwamusi
3176 Jackson Avenue
Memphis, TN 38112
IFB # 08062021

DO NOT SEND SAMPLES WITHOUT MAKING PRIOR ARRANGEMENTS TO ENSURE CONSIDERATION FOR THIS BID.

22. **Nutritional Facts Label or CN Labels or Product Formulation Statements or Crediting Statements:** Nutritional Analysis Data Sheets, including food allergen information, and CN labels (if applicable) MUST be included in each of the returned bid packets. Failure to include the requested information will result in disqualification of the bid quote for each item lacking the information. The Healthy Hunger Free Kids Act requires that food products and ingredients must contain zero grams of trans fat per serving. **All food products listed on the bid must be accompanied by the nutrition label or manufacturers specifications in order to ensure that no products containing trans-fat are awarded. Labels must also include calories, saturated fat and sodium content per serving.** If the product is a meat item and includes a minimal amount of naturally occurring trans-fat, the nutritional specifications must document the source of that trans-fat.
23. **Buy American Requirement:** The SFA participates in the National School Lunch Program and School Breakfast Program and is required to use the nonprofit food service funds, to the maximum extent practical, to buy domestic commodities or products for Program meals. A “domestic commodity or product” is defined as one that is either produced in the U.S. or is processed in the U.S. substantially using agricultural commodities that are produced in the U.S. as provided in 7 CFR Part 210.21(d). **Note: Products must be BOTH produced and processed in the U.S.**

Exceptions to the Buy American provision should be used as a last resort; however, an alternative or exception may be approved upon request. To be considered for the alternative or exception, the request must be completed using the Buy American Certification Form and submitted with the bid. If a request for an exception occurs after the time of bid and during the contract period, it must be submitted in writing to the Planning and Supply Chain Manager, a minimum of five (5) days in advance of delivery.

24. **USDA Commodity Report:** (APPLIES TO COMMODITY-PROCESSED ITEMS ONLY). A yearly summary report is required. The report will be due on **May 30** of the bid year, showing the USDA commodities received on behalf of Shelby County Board of Education, the number of pounds processed into each product, and the dates of shipment back to Shelby County Board of Education.
25. **Assignment of Bid Agreement:** The successful bidder shall agree not to assign, transfer, convey, sublet, or otherwise dispose of the obligation to perform this Bid Agreement or any rights accruing there under, or any power to execute the same without prior consent in writing from Shelby County Board of Education. Notice is hereby given that Shelby County Board of Education will not honor any assignment made by the bidder /manufacturer unless consent in writing, as indicated above, has been given.
26. **Force Majeure or Uncontrollable Forces:** Either party’s performance under this agreement is subject to acts of God, war, epidemics, government regulation, strikes, or any other occurrence or emergency beyond the party’s control, making it impossible, illegal, or commercially impracticable for either party to perform its obligations under this agreement, in whole or in part. SCBE will exhaust all efforts to utilize product when applicable up to full orders as it pertains to the business needs of SCBE. If by reason of Force Majeure, either party hereto shall be rendered unable wholly or in part to carry out its obligations under this Agreement, then such party shall give notice and full particulars of Force Majeure in writing to the other party within a reasonable time after occurrence of the event or cause relied upon, and the obligation of the party giving such notice, so far as it is affected by such Force Majeure, shall be suspended during the continuance of the inability then claimed, except as hereinafter provided, but for no longer period and such

party shall endeavor to remove or overcome such inability with all reasonable dispatch.

27. **Right to Additional Competition:** Shelby County Board of Education occasionally purchases very large quantities of specific items and expressly reserves the right to purchase these and other similar items via other competitive methods if deemed in the best interest of Shelby County Board of Education.
28. **Contract Termination:** Shelby County Board of Education reserves the right to terminate all or any part of this agreement prior to expiration with written notice. Termination may result from default, for delay or for nonperformance by the vendor. The District also reserves the right to terminate if it is deemed in the best interest of Shelby County Board of Education.
29. **Basis for Ineligibility:** Unsatisfactory performance, including but not limited to, any of the following:
 - a. Failure to comply with terms of SCBE's contract, including but not limited to: willful failure to perform in accordance with the terms of one or more contracts, or a history of failure to perform, or unsatisfactory performance of one (1) or more contracts.
 - b. Offering unbalanced bids; i.e., failure to accurately bid forecasted quantities of the vendor's or the manufacturer's "approved brands."
 - c. Failure to complete the work in the timeframe specified in the contract.

30. **Regulation Compliance:**

All agreements awarded in excess of \$10,000.00 by grantees and their contractors or sub-grantees shall comply with Executive Order 11246, entitled "Equal Employment Opportunity," as amended by Executive Order 11375, and supplemented in Department of Labor regulations (41CFR, Part 60).

All agreements over \$100,000.00 will require compliance with the Clean Air Act issued under Section 306, Executive Order 11738.

Bidders must comply with mandatory standards and policies related to energy efficiency which are contained in the State Energy Plan issued in compliance with the Energy Policy and Conservation Act (PL 94- 165).

A Certificate of Lobbying for agreements over \$100,000.00 must be submitted as well as a Debarment / Suspension Certificate for all agreements over \$25,000.00.

Bidders must comply with the "Buy American" provision as outlined in Policy Memorandum 210.21-14.

Rights to Inventions Made Under a Contract or Agreement (if applicable). [Appendix II to 2 CFR 200/7 CFR 3019.48].

31.

PART V
BID FORMS

Bid Instructions for Bid Worksheet Tab:

Complete the enclosed Request for Bid Line Item Price Sheet. Complete the information as follows. The following columns must be completed:

Column #	Column Name	Instructions
1	<i>Stock Number</i>	<i>Information only.</i>
2	<i>Unit</i>	<i>Information only.</i>
3	<i>Description</i>	<i>Information only.</i>
4	Approved Brand Manufacturer Product Code	<i>Information only.</i>
5	Estimated Number of Units	<i>Information only.</i>
6	Bidder	Enter your name for the first item only, regardless of whether bidding on this item.
7	Bidder Terms	Enter your payment terms for the first item only, regardless of whether bidding on this item.
8	Bidder Brand	Enter for each item bid.
9	Bidder Manufacturer's Product Code	Enter for each item bid.
10	Cost Per Unit	Enter for each item bid.
11	Cost Per Case	Enter for each item bid.
12	Extended Total Cost	<i>Calculated by spreadsheet</i>

“In accordance with Federal civil rights law and U.S. Department of Agriculture (USDA) civil rights regulations and policies, the USDA, its Agencies, offices, and employees, and institutions participating in or administering USDA programs are prohibited from discriminating based on race, color, national origin, sex, disability, age, or reprisal or retaliation for prior civil rights activity in any program or activity conducted or funded by USDA”.

Persons with disabilities who require alternative means of communication for program information (e.g., Braille, large print, audiotape, American Sign Language, etc.), should contact the Agency (State or local) where they applied for benefits. Individuals who are deaf, hard of hearing or have speech disabilities may contact USDA through the Federal Relay Service at (800) 877-8339. Additionally, program information may be made available in languages other than English.

To file a program complaint of discrimination, complete the [USDA Program Discrimination Complaint Form](http://www.ascr.usda.gov/complaint_filing_cust.html), (AD-3027) found online at: http://www.ascr.usda.gov/complaint_filing_cust.html, and at any USDA office, or write a letter addressed to USDA and provide in the letter all of the information requested in the form. To request a copy of the complaint form, call (866) 632-9992. Submit your completed form or letter to USDA by:

- (1) Mail: U.S. Department of Agriculture
Office of the Assistant Secretary for Civil Rights
1400 Independence Avenue, SW
Washington, D.C. 20250-9410;
- (2) Fax: (202) 690-7442; or
- (3) Email: program.intake@usda.gov.

This institution is an equal opportunity provider.

Shelby County Board of Education School Sites

A. MACEO WALKER MIDD	1900 E RAINES RD	MEMPHIS	TN	38116-6027
A.B. HILL ELEM	1372 LATHAM ST	MEMPHIS	TN	38106-4425
ADMINISTRATIVE CAFETERIA	2597 AVERY AVE	MEMPHIS	TN	38112-4818
AIRWAYS MIDDLE	2601 KETCHUM RD	MEMPHIS	TN	38114-6288
ALCY ELEM	1750 E ALCY RD	MEMPHIS	TN	38114-5809
ALTON ELEMENTARY	2020 ALTON AVE	MEMPHIS	TN	38106-7224
AMERICAN WAY MIDDLE	3805 AMERICAN WAY	MEMPHIS	TN	38118-1870
AVON LENOX SCHL	310 AVON RD	MEMPHIS	TN	38117-1806
B.T. WASHINGTON HIGH	715 S LAUDERDALE ST	MEMPHIS	TN	38126-3910
BALMORAL RIDGEWAY	5905 GROSVENOR AVE	MEMPHIS	TN	38119-7923
BARRET'S ELEMENTARY	10280 GODWIN RD	ARLINGTON	TN	38002
BEACON PREP	5130 Raleigh LaGrange Rd.	MEMPHIS	TN	38108
BELLE FOREST COMMUNITY SCHOOL	BELLE FOREST DRIVE	MEMPHIS	TN	38115-5020
BELLEVUE JUNIOR HIGH	575 S BELLEVUE BLVD	MEMPHIS	TN	38104-4528
BERCLAIR ELEM	810 N PERKINS RD	MEMPHIS	TN	38122-5444
BETHEL GROVE ELEM	2459 ARLINGTON AVE	MEMPHIS	TN	38114-4221
BOLTON HIGH	7323 BRUNSWICK RD	ARLINGTON	TN	38002
BROOKMEADE ELEM	3777 EDENBURG DR	MEMPHIS	TN	38127-4717
BROWNSVILLE ROAD	5292 BANBURY AVE	MEMPHIS	TN	38135-8262
BRUCE ELEM	1206 CARR AVE	MEMPHIS	TN	38104-4541
CALDWELL ELEM SCHL	230 HENRY AVE	MEMPHIS	TN	38107-2483
CAMPUS SCHOOL	UNIV OF MEMPHIS	MEMPHIS	TN	38152-0001
CARNES ELEM	943 JW WILLIAMS LN	MEMPHIS	TN	38105-3108
CARVER HIGH	1591 PENNSYLVANIA ST	MEMPHIS	TN	38109-1630
CENTRAL HIGH	306 S BELLEVUE BLVD	MEMPHIS	TN	38104-3535
CHEROKEE ELEM	3061 KIMBALL AVE	MEMPHIS	TN	38114-4011
CHICKASAW MIDDLE	4060 WESTMONT RD	MEMPHIS	TN	38109-4269
CHIMNEYROCK	8601 CHIMNEYROCK BLVD	CORDOVA	TN	38016-5216
COLEMAN ELEM	3210 RALEIGH MILLINGTON RD	MEMPHIS	TN	38128-3395
COLONIAL MIDDLE	4778 SEA ISLE RD	MEMPHIS	TN	38117-6636
CORDOVA ELEM	750 N SANGA RD	CORDOVA	TN	38018-6534
CORDOVA HIGH	1800 BERRYHILL RD	CORDOVA	TN	38016-5310
CORDOVA MIDDLE	900 N SANGA RD	CORDOVA	TN	38018-6562
CORNING ELEM	1662 DABBS AVE	MEMPHIS	TN	38127-4309
CORO LAKE ELEM	1560 DREW RD	MEMPHIS	TN	38109-6127
CORRY MIDDLE	2230 CORRY RD	MEMPHIS	TN	38106-7814
CRAIGMONT HIGH	3333 COVINGTON PIKE	MEMPHIS	TN	38128-3902
CRAIGMONT MIDDLE	3455 COVINGTON PIKE	MEMPHIS	TN	38128-3902
CROMWELL ELEM	4989 CROMWELL AVE	MEMPHIS	TN	38118-5544
CRUMP ELEM	4495 CRUMP RD	MEMPHIS	TN	38141-7603
CUMMINGS ELEM	1037 CUMMINGS ST	MEMPHIS	TN	38106-2209
CYPRESS MIDDLE	2109 HOWELL AVE	MEMPHIS	TN	38108-2264
DELANO ELEM	1716 DELANO AVE	MEMPHIS	TN	38127-8699
DENVER ELEM	499 UNIVERSITY CTR	MEMPHIS	TN	38152-3460
DEXTER ELEMENTARY	7105 DEXTER ROAD	CORDOVA	TN	38016
DEXTER MIDDLE	6998 E. RALEIGH LAGRANGE ROAD	CORDOVA	TN	38018
DOUBLE TREE ELEM	4560 DOUBLE TREE RD	MEMPHIS	TN	38109-4887
DOUGLAS HIGH SCHOOL	3200 MOUNT OLIVE RD	MEMPHIS	TN	38108-1939
DOUGLASS ELEM	1650 ASH ST	MEMPHIS	TN	38108-1929
DOWNTOWN ELEM	10 N 4TH ST	MEMPHIS	TN	38103-2712
DR. W. H. BREWSTER E	2605 SAM COOPER BLVD	MEMPHIS	TN	38112-2707
DUNBAR	2606 SELECT AVE	MEMPHIS	TN	38114-3202
E.E. JETER ELEMENTARY	7662 BENJESTOWN ROAD	MILLINGTON	TN	38053
EAST HIGH	3206 POPLAR AVE	MEMPHIS	TN	38111-3502
EGYPT ELEM	4160 KAREN CV	MEMPHIS	TN	38128-2210
EVANS ELEM	4949 COTTONWOOD RD	MEMPHIS	TN	38118-2606
FAIRLEY ELEM	4950 FAIRLEY RD	MEMPHIS	TN	38109-7375
FAIRLEY HIGH	4950 FAIRLEY RD	MEMPHIS	TN	38109-7375
FAIRVIEW MIDDLE	750 E PARKWAY S	MEMPHIS	TN	38104-5556
FLORIDA KANSAS ELEM	70 W OLIVE AVE	MEMPHIS	TN	38106-4033
FORD ROAD ELEM	3336 FORD RD	MEMPHIS	TN	38109-3230
FOX MEADOWS ELEM	2960 EMERALD ST	MEMPHIS	TN	38115-2305

FRAYSER ELEM	1602 DELLWOOD AVE	MEMPHIS	TN	38127-7265
FRAYSER HIGH	1530 DELLWOOD AVE	MEMPHIS	TN	38127-7265
GARDENVIEW ELEM	4075 HARTZ DR	MEMPHIS	TN	38116-6018
GEETER MIDDLE	4649 HORN LAKE RD	MEMPHIS	TN	38109-5737
GEORGIA AVENUE ELEM	690 MISSISSIPPI BLVD	MEMPHIS	TN	38126-3902
GEORGIAN HILLS ELEM	3930 LEWEIR ST	MEMPHIS	TN	38127-3925
GEORGIAN HILLS MIDDLE	3925 DENVER ST	MEMPHIS	TN	38127-4001
GERMANSHIRE ELEM	3965 S GERMANTOWN RD	MEMPHIS	TN	38125-2015
GERMANTOWN HIGH	7653 OLD POPLAR PIKE	GERMANTOWN	TN	38138
GERMANTOWN ELEM	2730 CROSS COUNTRY	GERMANTOWN	TN	38138
GERMANTOWN MIDDLE	7925 C.D. SMITH ROAD	GERMANTOWN	TN	38138
GETWELL ELEM	2795 GETWELL RD	MEMPHIS	TN	38118-1849
GORDON ELEM	780 DECATUR	MEMPHIS	TN	38107-2708
GRACELAND ELEM	3866 PATTE ANN DR	MEMPHIS	TN	38116-5226
GRAHAMWOOD ELEM	3950 SUMMER AVE	MEMPHIS	TN	38122-5210
GRANDVIEW HEIGHTS EL	2342 CLIFTON AVE	MEMPHIS	TN	38127-8259
GRAVES ELEM	3398 GRAVES RD	MEMPHIS	TN	38116-3020
GUTHRIE ELEM	951 CHELSEA AVE	MEMPHIS	TN	38107-2034
HAMILTON ELEM	1378 ETHLYN AVE	MEMPHIS	TN	38106-6004
HAMILTON HIGH	1363 E PERSON AVE	MEMPHIS	TN	38106-6906
HAMILTON MIDDLE	1478 WILSON ST	MEMPHIS	TN	38106-5036
HANLEY ELEM	680 HANLEY ST	MEMPHIS	TN	38114-2534
HAVENVIEW MIDDLE	1481 HESTER RD	MEMPHIS	TN	38116-8401
HAWKINS MILL ELEM	4295 MOUNTAIN TERRACE ST	MEMPHIS	TN	38127-3530
HICKORY RIDGE ELEM	3890 HICKORY HILL RD	MEMPHIS	TN	38115-5020
HICKORY RIDGE MIDDLE	3920 RIDGEWAY RD	MEMPHIS	TN	38115-6428
HIGHLAND OAKS ELEM.	5252 ANNANDALE DRIVE	MEMPHIS	TN	38125
HIGHLAND OAKS MIDDLE	5600 MEADOW BRIAR	MEMPHIS	TN	38125
HILLCREST HIGH	4184 GRACELAND DR	MEMPHIS	TN	38116-2622
HOLLYWOOD SUCCESS	1346 BRYAN ST	MEMPHIS	TN	38108-2401
HOLMES ROAD ELEM	1083 E HOLMES RD	MEMPHIS	TN	38116-8245
HUMES MIDDLE	659 N MANASSAS ST	MEMPHIS	TN	38107-3902
IDLEWILD ELEM	1950 LINDEN AVE	MEMPHIS	TN	38104-4035
JACKSON ELEM	3925 WALES AVE	MEMPHIS	TN	38108-2177
JOHN P. FREEMAN	5250 TULANE RD	MEMPHIS	TN	38109-7510
KATE BOND ELEMENTARY	2727 KATE BOND RD	MEMPHIS	TN	38133-8140
KATE BOND MIDDLE	2727 KATE BOND RD	MEMPHIS	TN	38133-8140
KEYSTONE ELEM	4301 OLD ALLEN RD	MEMPHIS	TN	38128-1729
KINGSBURY ELEM	4055 BAYLISS	MEMPHIS	TN	38122-1511
KINGSBURY HIGH	1270 N GRAHAM ST	MEMPHIS	TN	38122-1511
KIRBY HIGH	4080 KIRBY PKWY	MEMPHIS	TN	38115-6535
KIRBY MIDDLE	6670 E RAINES RD	MEMPHIS	TN	38115-6646
KLONDIKE ELEM	1250 VOLLINTINE AVE	MEMPHIS	TN	38107-2826
LAKEVIEW ELEM	5132 JONETTA ST	MEMPHIS	TN	38109-7061
LANIER MIDDLE	817 BROWNLEE RD	MEMPHIS	TN	38116-6207
LAROSE ELEM	851 S LAUDERDALE ST	MEMPHIS	TN	38126-4606
LESTER MIDDLE	320 CARPENTER ST	MEMPHIS	TN	38112-4002
LEVI ELEM	135 W LEVI RD	MEMPHIS	TN	38109-4509
LINCOLN ELEM	1566 S ORLEANS ST	MEMPHIS	TN	38106-5640
LONGVIEW MID SCHL	1895 S ORLEANS ST	MEMPHIS	TN	38106-7257
LOWRANCE ELEMENTARY	7740 LOWRANCE ROAD	MEMPHIS	TN	38125
LUCIE CAMPBELL ELEM	3232 BIRCHFIELD DR	MEMPHIS	TN	38127-6923
LUCY ELEMENTARY	269 AMHURST RD	MILLINGTON	TN	38053
MACON-HALL ELEMENTARY	9800 MACON ROAD	CORDOVA	TN	38016
MANASSAS HIGH	781 FIRESTONE AVE	MEMPHIS	TN	38107-1508
MANOR LAKE ELEM	4900 HORN LAKE RD	MEMPHIS	TN	38109-6600
MELROSE HIGH	2870 DEADRICK AVE	MEMPHIS	TN	38114-3323
MEM ACA FOR HEALTH SERV	3925 CHELSEA AVENUE EXT	MEMPHIS	TN	38108-2612
MEMPHIS BUSINESS STEM ACADEMY	2180 Frayser Blvd.	MEMPHIS	TN	38127
MEMPHIS SCHOOL OF EXCELLENCE	8360 Macon Rd.	MEMPHIS	TN	38018
MESSICK CAREER & TECH CTR	703 S GREER ST	MEMPHIS	TN	38111-3115
MITCHELL HIGH	658 W MITCHELL RD	MEMPHIS	TN	38109-3643
MT. PISGAH MIDDLE	1444 PISGAH RD	CORDOVA	TN	38018
NEWBERRY ELEM	5540 NEWBERRY AVE	MEMPHIS	TN	38115-3521

NORRIS ELEM	1490 NORRIS RD	MEMPHIS	TN	38106-8255
NORTHEAST PREP ACADE	968 N MENDENHALL RD	MEMPHIS	TN	38122-1961
NORTHAVEN ELEMENTARY	5157 N. CIRCLE RD	MEMPHIS	TN	38127
NORTHSIDE HIGH	1212 VOLLINTINE AVE	MEMPHIS	TN	38107-2826
NORTHWEST PREP ACADE	1266 POPLAR AVE	MEMPHIS	TN	38104-7269
OAK FOREST ELEM	744 NONCONNAH VIEW CV	MEMPHIS	TN	38119-9024
OAKHAVEN ELEM	3795 BISHOPS BRIDGE RD	MEMPHIS	TN	38118-5714
OAKHAVEN HIGH	3125 LADBROOK RD	MEMPHIS	TN	38118-8229
OAKSHIRE ELEM	1765 E HOLMES RD	MEMPHIS	TN	38116-9160
ORLEANS ELEM	1400 MCMILLAN ST	MEMPHIS	TN	38106-4514
PARKWAY VILLAGE ELEM	3001 S. Goodlett Rd.	MEMPHIS	TN	
OVERTON HIGH	1770 LANIER LN	MEMPHIS	TN	38117-7006
PEABODY ELEM	2086 YOUNG AVE	MEMPHIS	TN	38104-5645
RAINESHAVEN ELEM	430 IVAN RD	MEMPHIS	TN	38109-4651
RAINESWOOD RES TRAINING CTR	3232 E RAINES RD	MEMPHIS	TN	38118-6758
RALEIGH BARTLETT MEA	5195 TWIN WOODS AVE	MEMPHIS	TN	38134-5330
RALEIGH EGYPT HIGH	3970 VOLTAIRE AVE	MEMPHIS	TN	38128-2282
RALEIGH EGYPT MIDDLE	4215 ALICE ANN DR	MEMPHIS	TN	38128-2204
RICHLAND ELEM	5440 RICH RD	MEMPHIS	TN	38120-1941
RIDGEWAY HIGH	2009 RIDGEWAY RD	MEMPHIS	TN	38119-6306
RIDGEWAY MIDDLE	6333 QUINCE RD	MEMPHIS	TN	38119-7710
RIVERVIEW ELEM	260 JOUBERT AVE	MEMPHIS	TN	38109-1828
RIVERVIEW MIDDLE	241 MAJUBA AVE	MEMPHIS	TN	38109-1864
RIVERWOOD ELEM	6301 VILLAGE GROVE DR	MEMPHIS	TN	38115-8108
ROBERT R. CHURCH	4100 MILLBRANCH RD	MEMPHIS	TN	38116-5753
ROSS ELEM	4890 ROSS RD	MEMPHIS	TN	38141-8433
ROZELLE ELEM	993 ROLAND ST	MEMPHIS	TN	38114-1537
SCENIC HILLS ELEM	3450 SCENIC HWY	MEMPHIS	TN	38128-5350
SEA ISLE ELEM	5250 SEA ISLE RD	MEMPHIS	TN	38117-6833
SHADY GROVE ELEM	5360 SHADY GROVE RD	MEMPHIS	TN	38120-1941
SHANNON ELEM	2248 SHANNON AVE	MEMPHIS	TN	38108-1407
SHARPE ELEM	3431 SHARPE AVE	MEMPHIS	TN	38111-5017
SHEFFIELD ELEM	4290 CHUCK AVE	MEMPHIS	TN	38118-4005
SHEFFIELD HIGH	4315 SHEFFIELD AVE	MEMPHIS	TN	38118-2958
SHELBY OAKS ELEM	6053 SUMMER AVE	MEMPHIS	TN	38134-6703
SHERWOOD ELEM	3717 VANUYS RD	MEMPHIS	TN	38111-6537
SHERWOOD MIDDLE	3480 RHODES AVE	MEMPHIS	TN	38111-5533
SNOWDEN SCHOOL	1870 N PARKWAY	MEMPHIS	TN	38112-5018
SOUTH PARK ELEM	1736 GETWELL RD	MEMPHIS	TN	38111-7019
SOUTHSIDE LONGVIEW	1880 PROSPECT ST	MEMPHIS	TN	38106-6710
SOUTHWIND ELEMENTARY	8155 MEADOWVALE DR.	MEMPHIS	TN	38125
SOUTHWIND HIGH SCHOOL	7900 EAST SHELBY DRIVE	MEMPHIS	TN	38125
SPRING HILL ELEM	3796 FRAYSER RALEIGH RD	MEMPHIS	TN	38128-5235
SPRINGDALE ELEM	880 N HOLLYWOOD ST	MEMPHIS	TN	38108-3309
STAFFORD ALT HI SCH	1237 COLLEGE ST	MEMPHIS	TN	38106-3303
TECH. TRAINING CTR	2597 AVERY AVE	MEMPHIS	TN	38112-4818
TREADWELL ELEM	3538 GIVEN AVE	MEMPHIS	TN	38122-3334
TREADWELL MIDDLE	920 N HIGHLAND ST	MEMPHIS	TN	38122-3353
TREZEVANT HIGH	3350 N TREZEVANT ST	MEMPHIS	TN	38127-6899
VANCE MIDDLE	673 VANCE AVE	MEMPHIS	TN	38126-2307
VOLLENTINE ELEM	1682 VOLLINTINE AVE	MEMPHIS	TN	38107-3030
WELLS STATION ELEM	1610 WELLS STATION RD	MEMPHIS	TN	38108-3619
WESTHAVEN ELEM	4585 HODGE RD	MEMPHIS	TN	38109-5958
WESTSIDE ELEM	3347 DAWN DR	MEMPHIS	TN	38127-5910
WESTSIDE MIDDLE	3389 DAWN DR	MEMPHIS	TN	38127-5972
WESTWOOD ELEM	778 PARKROSE RD	MEMPHIS	TN	38109-5658
WESTWOOD HIGH	4480 WESTMONT RD	MEMPHIS	TN	38109-5646
WHITE STATION ELEM	4840 CHICKASAW RD	MEMPHIS	TN	38117-1902
WHITE STATION HIGH	514 S PERKINS RD	MEMPHIS	TN	38117-3942
WHITE STATION MIDDLE	5456 MASON RD	MEMPHIS	TN	38120-1712
WHITEHAVEN ELEM	4783 ELVIS PRESLEY BLVD	MEMPHIS	TN	38116-7769
WHITEHAVEN HIGH	4851 ELVIS PRESLEY BLVD	MEMPHIS	TN	38116-7745
WHITE'S CHAPEL ELEM	3966 SEWANEE RD	MEMPHIS	TN	38109-4000
WHITNEY ELEM	1219 WHITNEY AVE	MEMPHIS	TN	38127-7755
WILLOW OAKS ELEM	4417 WILLOW RD	MEMPHIS	TN	38117-6915
WINCHESTER ELEM	3587 BOEINGSHIRE DR	MEMPHIS	TN	38116-5012

WINRIDGE ELEM	3500 RIDGEWAY RD	MEMPHIS	TN	38115-4028
WOODDALE HIGH	5151 SCOTTSDALE AVE	MEMPHIS	TN	38118-4501
WOODDALE MIDDLE	457 CASTLEMAN ST	MEMPHIS	TN	38118-4538
WOODSTOCK MIDDLE SCHOOL	5885 WOODSTOCK CUBA RD	MILLINGTON	TN	38053

PART VI: APPENDICES

APPENDIX A - SPECIAL TERMS AND CONDITIONS FOR SEALED BIDS

These Terms and Conditions shall apply unless otherwise noted in General Terms and Conditions attached to individual bid request. It shall be the Contractor's sole responsibility to insure they are compliant with all applicable federal, state, and county laws, rules, ordinances, statutes, etc., that may impact this contract. The SCBE shall bear no responsibility for monitoring the Contractor's compliance with said legal requirements. If the Contractor fails to maintain legal compliance, then SCBE may find said Contractor in default.

1. INVITATION TO BID

- a. The SCBE invites all interested and qualified vendors to submit sealed bids for the procurement of goods and services in accordance with directions specified in the attached General Terms and Conditions and these Special Terms and Conditions.

2. GENERAL BID REQUIREMENTS

- a. **AGGREGATE BIDS:** Where provision is made on the Bid form for bidding items on an individual, group or aggregate basis, the award will be made on whichever basis is in the best interest of the SCBE. When an aggregate bid is requested, the unit prices for each item shall be identified in the bid response. The unit prices in an aggregate bid should be consistent with the total quoted price for an aggregate bid. No bid or a combination of items will be permitted except as noted in the General Terms and Conditions.
- b. **COMPLIANCE WITH SPECIFICATIONS:** The awarded Bidder shall abide by and comply with the true intent of the specifications and not take advantage of any unintentional error or omission, but shall fully complete every part as the true intent and meaning of the specifications, as decided by the Procurement Director. Where the requirements of the specifications call for higher grade and are not in conflict with the laws, ordinances, etc., the specifications shall govern. Where the requirements of the laws, ordinances, etc., are mandatory, they shall govern. The successful bidder, after award and before manufacture and/or shipment, may be required to submit working drawings or detailed descriptive data identified as acceptable to The SCBE, which would provide sufficient data to enable The SCBE to judge the bidder's compliance with the specifications.
- c. **DEVIATIONS TO SPECIFICATIONS:** Any deviation from the specifications must be noted in detail by the Bidder, in writing, as an attachment to the bid response. Bidders are fully aware that any deviations may render their bid as non-responsive. The absence of a written list of specification deviations attached to the bid response will hold the Bidder strictly accountable to The SCBE to the specification as written. After Bid award, any deviation by the Awarded Bidder from the specifications, without prior documented approval, will be grounds for rejection of the goods and/or equipment when delivered.
- d. **SUB-CONTRACTORS:** The Awarded Vendor shall give its constant personal attention to the faithful execution of this contract, shall keep the same under its own control, and shall not assign by power of attorney or otherwise, the work or any part thereof without the previous written consent of the SCBE. The Awarded Bidder shall provide the name of the sub-contractor(s) it intends employing, the portion of the materials/labor to be furnished, their place of business, and such other information as requested by the bid specifications. The information may be used in considering the potential performance capabilities of the sub-contractor(s). The Awarded Vendor shall not, without prior written consent of The SCBE, assign any of the monies payable under the contract.
- e. **COOPERATIVE PURCHASING:** The SCBE reserves the right to extend the terms and conditions of this solicitation to any and all other agencies within the State of Tennessee as well as any other federal, state, municipal, county, or local governmental agency under the jurisdiction of the United

States and its territories. This shall include but not limited to private schools, parochial schools, non-public schools such as charter schools, special districts, intermediate units, non-profit agencies providing services on behalf of government, and / or state, community and / or private colleges / universities that require these goods, commodities and/or services. This is conditioned upon mutual agreement of all parties pursuant to special requirements, which may be appended thereto. The supplier / contractor agrees to notify the issuing body of those entities that wish to use any contract resulting from this bid and will also provide usage information, which may be requested. A copy of the contract pricing and the bid requirements incorporated in this contract will be supplied to requesting agencies.

Each participating jurisdiction or agency shall enter into its own contract with the Awarded Bidder(s) and this contract shall be binding only upon the principals signing such an agreement. Invoices shall be submitted in duplicate "directly" to the ordering jurisdiction for each unit purchased. Disputes over the execution of any contract shall be the responsibility of the participating jurisdiction or agency that entered into that contract. Disputes must be resolved solely between the participating agency and the Awarded Bidder. The SCBE does not assume any responsibility other than to obtain pricing for the specifications provided.

3. BID PRICES

- a. **UNIT PRICES:** The unit price offered may contain four points (.0000) beyond the decimal. All unit prices on items bid shall be completed on the Bid sheet(s). A NO BID notation must be completed for each item not being bid. In case of error in extension of prices in the bid, the unit price shall govern.

All prices are fixed for the duration of the contract period. Shelby County Board of Education is exempt from state sales and use taxes and Federal excise taxes. Each item shall be quoted separately. Prices quoted must be net, including the reduction of all discounts, commodity allowances and manufacturer's rebates.

- b. **UNITS OF MEASURE:** Wherever The SCBE indicates the unit of measure required for bidding purposes and the Bidder's price(s) is based on a different unit of measure than that indicated in the bid, it shall be at the sole discretion of SCBE to determine whether the Bidder's price will be recalculated. The SCBE will not accept any bids with bidder escalator clauses, unbalanced figures, or irregular features.
- c. **CASH DISCOUNTS:** Cash discounts will not be taken into consideration in determining a contract award. All discounts, other than prompt payment, are to be included in the bid price.
- d. **PRICE REDUCTIONS:** The SCBE reserves the right to accept price reductions from the Awarded Bidder during the term of this contract.
- e. **TAXES:** SCBE is a tax-exempt entity and, as such, is exempt from the payment of taxes, including but not limited to sales and use taxes, federal excise taxes and federal high use taxes.
- f. **EXTRA CHARGES:** Unless agreed by the parties in writing, charges in excess of the amounts agreed upon in the final contract shall not be allowed.
- g. **NO COMMITMENT:** This bid does not commit SCBE to award a contract, pay any costs incurred in the preparation of any Bid submitted, procure or contract for Services from any Bidder or any other person. Accordingly, each Bidder shall be responsible for all costs incurred in the preparation and submission of its Bid or in any part of its participation in the pre-award process.
- h. **Conditions and Assumptions:** All Bids and related documents submitted shall be based on the

same conditions and assumptions that will underlie any prospective final contract between SCBE and the successful Bidder. Thus, in establishing the terms of any resulting contract, SCBE may assume the conditions and assumptions underlying the Bid submitted by the successful Bidder are accurate.

- i. **Ethics in Public Contracting:** Shelby County Board of Education adheres to strict laws, rules, and ethical practices when purchasing goods and services. SCBE Procurement Services subscribes to the standards set forth by the National Association of Purchasing Management and the National Institute of Governmental Purchasing. Ethics in Shelby County Board of Education Procurement promote efficiency and honesty in the Purchasing function; create a business atmosphere where honesty and integrity prevail; portray a wholesome approach to conducting business transactions in order to dispel negative views; discourage attempts by suppliers to engage in unacceptable conduct; provide a guide for good business conduct for any Procurement officer.
- j. The bidder represents and warrants to Shelby County Board of Education that no gratuities (in the form of entertainment, gifts or otherwise) were offered or given by the bidder, or any agent or representative of the bidder, to any elected official or employee of SCBE with a view toward securing the bid or securing favorable treatment with respect to any determinations concerning the performance of the bid. For breach or violation of this representation and warranty, Shelby County Board of Education shall have the right to terminate the bid or agreement, either in whole or in part, and any loss or damage sustained by Shelby County Board of Education in procuring on the open market any items which the bidder agreed to supply shall be borne and paid for by the bidder. The rights and remedies of SCBE provided in this clause shall not be exclusive and are in addition to any other rights and remedies provided by law or equity.
- k. The bidder covenants that it has no public or private interest and will not acquire directly or indirectly any interest which would conflict in any manner with the performance of this bid. The bidder warrants that no part of the total contract fee shall be paid directly or indirectly to any officer or employee of Shelby County Board of Education as wages, compensation, or gifts in exchange for acting as officer, agent, employee, subcontractor or consultant to the bidder in connection with any work contemplated or performed relative to this bid.
- l. **Prohibited Contacting:** Registered and non-registered lobbying of SCBE staff members or Board members with respect to a pending project or award is prohibited during the time period between the date the bid is advertised and the date a final contract is awarded. ANY CONTACT BETWEEN SCBE STAFF MEMBERS OR BOARD MEMBERS AND ANY REPRESENTATIVE OF A RESPONDENT RELATING TO A PENDING PROJECT OR AWARD (WHETHER BY WRITING, TELEPHONE, E-MAIL OR OTHERWISE) OUTSIDE OF PROPERLY SCHEDULED MEETINGS, OTHER THAN AS INTENDED AND INITIATED BY AN SCBE STAFF MEMBER, SHALL BE GROUNDS FOR DISQUALIFICATION OF THE BIDDER FROM THE PROCESS. By submitting a Bid, the Bidder represents and warrants that it has not made, and will not make, any contact prohibited by this paragraph.
- m. **Conflict of Interest:** Bidder certifies that no SCBE Board member, staff member or any SCBE employee has a financial or beneficial interest in the Bidder.
- n. **Mandatory Use of Form and Modification of Terms and Conditions:** Failure to submit a Bid on any official form provided for that purpose may be cause for rejection of a Bid. Return of the complete form is required. Modification of, or additions to, the general terms and conditions of this BID may be cause for rejection of the Bid. Notwithstanding, the SCBE Director of Purchasing reserves the right to decide, on a case by case basis, in his or her sole discretion, whether to reject such a Bid.

- o. **Errors or Omissions:** The Bidder shall not be allowed to take advantage of any errors or omissions in the specifications set forth in this bid. Where errors or omissions occur in this bid, the Bidder shall promptly notify the contact person listed in this bid and report the identified error or omission. Inconsistencies in the specifications are to be reported before Bids are submitted to SCBE.
- p. **Liability for Improper Date or Time Processing:** By submitting a Bid, the Bidder agrees that, if it becomes the successful contractor, the Bidder will indemnify and hold harmless SCBE and the officers, employees, Board members and agents of SCBE against any claim of, or liability for, breach of any contract related to the Services that is caused directly or indirectly by the failure of computer software or any device containing a computer processor to accurately or properly recognize, calculate, display, sort or otherwise process dates or times.
- q. **Records:** All vendors are required to keep records for three (3) years after Shelby County Board of Education has/have made final payment and all other pending matters are closed. Vendors must agree that each School Food Authority, the State Agency, the United States Department of Agriculture, or the Comptroller General may review any books, documents, papers, and records of the vendor which are directly pertinent to all negotiated contracts.
- r. **Compliance with Procedures:** The successful contractor will comply with all procedural instructions that may be issued from time to time by SCBE. However, the substantive terms and conditions of the contract shall not change without the written consent of all parties thereto.
- s. **Obligation of Successful Contractor:** By submitting a Bid, the successful contractor covenants and agrees, based upon its own investigation of the conditions to be met, that it fully understands its obligation and that it will not make any claim under, or have any right to cancellation or relief from, the contract because of any misunderstanding or lack of information.
- t. **Format of Services; Satisfaction of SCBE:** The Bidder agrees that, if it becomes the successful contractor, the Bidder will fully provide to SCBE, to the best of its capabilities, the Services in substantially the format, quality and scope required by, or indicated in, this Bid, including any modifications and additions hereto. Furthermore, the Bidder agrees to be responsible for providing the Services in a manner and to an extent satisfactory to SCBE.
- u. **Ability to Deliver Product:** Quote prices only if merchandise can be processed and delivered within the requested bid period. Each item bid shall be considered binding. Shelby County Board of Education shall work with the vendor to determine a delivery schedule prior to school opening. The schedule for delivery is expected to be for the convenience and efficiency of the school system.
- v. **Taxes:** The successful contractor shall determine, be responsible for and pay any applicable taxes related to the Services or the Agreement, including but not limited to any property tax, sales tax, federal excise tax or federal highway use tax. SCBE is a tax-exempt organization and shall not be billed for, nor be expected to pay, any taxes applicable to the Services. A COPY OF DOCUMENTATION VERIFYING THE "TAX EXEMPT" STATUS OF SCBE IS AVAILABLE AND WILL BE FURNISHED TO THE SUCCESSFUL CONTRACTOR UPON REQUEST.
- w. **Support:** If it becomes the successful contractor, the Bidder agrees and affirms that, throughout the Agreement Term, it will utilize its best efforts to assist and support SCBE in addressing any problem whatsoever relating to the Services or the Agreement.
- x. **LIQUIDATED DAMAGES:** Should any vendor fail to complete delivery or meet delivery date(s); fail to supply products as specified; and or fail to supply the quality that the samples represented, then the Board of Education reserves the right to purchase in the open market at

prevailing prices a quality equal to or better than specified and in the quantity needed to complete the bid. The vendor agrees to pay for any difference in purchase cost between original bid and replacement bid. This is a part of the SCBE agreement. Poor vendor performance may result in removal from the eligible vendor's list for a period of one year.

4. STABILITY OF FIRM

- a. Bids will not be considered from companies who are currently involved in official financial reorganization or bankruptcy proceedings.

5. BID SUBMISSION

- a. **BIDDER ADDRESS:** Each bid must show the full business address, telephone number, email and fax number of the Bidder and be signed by the person or persons legally authorized to sign contracts. All correspondence concerning the bid and contract, including Notice of Award, copy of Contract, and Purchase Order, will be mailed or delivered to the address shown on the bid in the absence of written instructions from the Bidder to the contrary.
- b. **PARTNERSHIPS:** Bids by partnerships shall be signed with the partnership name by one of the members of the partnership or by an authorized representative, followed by the signature and designation of the person signing, who shall also state the names of the individuals composing the partnership.
- c. **CORPORATIONS:** Bids by corporations shall be signed with the name of the corporation, followed by the signature and designation of the officer having authority to sign. When requested, satisfactory evidence of authority of the officer signing in behalf of the corporation shall be furnished. Anyone signing the bid as agent shall file satisfactory evidence of authorization to do so.
- d. **BID PREPARATION FEES:** The SCBE will not be responsible for any costs incurred by a Bidder in preparing and submitting a Bid in response to a bid.
- e. **BID EVALUATION:** While these specifications are intended to describe the principal features of the items bid, Bidders are notified that the proposed items will be evaluated for compliance with detailed specifications. The bid specifications shall vary with each individual bid issued, and the award shall be made in accordance with the General Terms and Conditions, which identify an individual line item, group bid or an aggregate basis. Bids shall be awarded to the lowest responsive and responsible Bidder with consideration given to the quantities, time required for delivery, purpose of the goods/services, competency and responsibility of the Bidder, and the ability of the Bidder to perform satisfactorily. Evaluation may also be made for other factors such as serviceability, functional suitability, and overall product quality, where acceptability may be determined on the basis of professional judgment and educational application. The SCBE will consider the Bidder's record and performance of any prior contracts with the SCBE, federal departments or agencies, or with other public bodies.
- f. **TIE BIDS:** In the event of tie bids, where all other factors such as past performance on purchases / contracts or Bidder's service or delivery record are considered comparable, the selection of the successful Vendor shall be made by the Procurement Director via a coin toss.
- g. **BID AWARD:** Bids will be awarded to the lowest responsive and responsible Bidder with consideration given to the quantities, time required for delivery, purpose of the goods / services, competency and responsibility of the Bidder, and the ability of the Bidder to perform satisfactorily. The award may be subject to final review and approval by the SCBE. Upon acceptance and

approval of the bid(s) by the SCBE, the SCBE may grant its approval subject to such conditions as it may deem appropriate. In such cases, a Notice of Award will not be issued until the award has been approved by the SCBE.

6. M/WBE PARTICIPATION

- a. If SCBE has set a Minority or Woman-owned Business Enterprises goal for this project, the Bidder shall take affirmative action to ensure that minority-owned and women-owned businesses, which have been certified by the City of Memphis, Shelby County Government and/or Memphis-Shelby County Airport Authority, are utilized when possible as sources of supplies, equipment, construction and services for Shelby County Schools. Please see **Appendix I - MINORITY AND WOMEN-OWNED BUSINESS ENTERPRISES UTILIZATION.** If a MWBE goal is set for this project, all forms in Appendix I must be completed and submitted with the bid/proposal. If the forms are not completed and submitted with the bid/proposal, the submitted response will be an invalid bid/proposal. Please note that the non-expired certificate is to be submitted with the bid.

7. COMMENCEMENT OF SERVICES

- b. SCBE shall have no obligation to pay for services performed before the Notice of Award is executed; SCBE approves the contract or after the contract ends. The SCBE shall have no obligation to pay for services in excess of the monetary amount of the award. The SCBE shall have no obligation to pay for services before a purchase order is issued.

8. ADDENDA

- c. **QUESTIONS / INQUIRIES:** No interpretation of the meaning of the specification or other documents will be made to any Supplier orally. To be given consideration, inquiries must be received as outlined in Part II Item 4.0. Inquiries are to be sent in writing via email to the Buyer. The subject field of the e-mail must include "INQUIRY" and the Bid name and number.
- d. **ISSUANCE:** Any changes to the bid specifications will be made through the appropriate addenda. Failure of any Bidder to receive such addenda or interpretation shall not relieve any Bidder from any obligations under this bid as amended by all addenda. All addenda so issued shall become part of the award.

9. ANNULMENTS AND RESERVATIONS

- a. **RIGHT TO REJECT:** The SCBE reserves the right to exercise its statutory option to reject any or all bids and re-advertise for other bids. The SCBE reserves the right to order the said equipment, materials, supplies or services as described within the specifications, and the SCBE also reserves the right not to order any items(s) within the specification.
- b. **WAIVER OF TECHNICAL DEFECTS:** The SCBE reserves the right to waive minor technical defects or minor irregularities, if in its judgment the interest of The SCBE shall so require.
- c. **CONTRACT RESERVATIONS:** The SCBE reserves the right to annul any contract if, in its opinion, there shall be a failure, at any time, to perform faithfully any of its stipulations, or in case of any willful attempt to impose upon The SCBE materials, products and / or workmanship inferior to that required by the Vendor, and any action taken in pursuance of this latter stipulation shall not affect or impair any rights or claims of The SCBE to damages for the breach of any covenant of the contract by the Vendor(s). Should the Vendor(s) fail to comply with the conditions of this contract or fail to complete the required work within the time stipulated in the contract, except for circumstances beyond its control, including but not limited to Acts of GOD, war, flood, governmental restrictions, or the inability to obtain transportation, The SCBE reserves the right to purchase the required articles in the open market, or to complete the required work at the

expense of the Vendor(s). Should the Vendor be prevented from furnishing any item or items, or from completing the required work included in the contract, by reason of such failures caused by circumstances beyond its control, including but not limited to Acts of GOD, war, flood, governmental action, or the inability to obtain transportation, The SCBE reserves the right to withdraw such items or required work from the operation of this contract without incurring further liabilities.

10. TERMINATION OF CONTRACT

- a. **TERMINATION FOR NON-APPROPRIATION OF FUNDS:** The SCBE may terminate this contract, in whole or in part, due to insufficient funding or non-appropriation of funds with written notice to the Vendor. The SCBE shall pay for all the purchases, if any, incurred up to the date of the termination notice.
- b. **TERMINATION FOR DEFAULT:** Shelby County Board of Education may, by written notice of default to the awarded vendor, terminate the whole or any part of their order under this agreement. Contract default shall make the vendor liable for any differences in cost between agreed price and price paid to an alternate Manufacturer, including expenses incurred to make alternate purchases. Should Shelby County Board of Education bring suit against defaulter and prevail in such action, defaulter shall pay all reasonable attorney fees and other expenses for such litigation. Acts of God and similar causes not under the control of the manufacturer will be considered exempt from this default provision. This is intended only as a last recourse and not as a deterrent to bidders.
- c. **TERMINATION FOR CONVENIENCE:** The SCBE has the right to withdraw from the terms of the contract, without liability or showing cause, by providing ten (30) calendar days, written notice to the Vendor. The Vendor shall be compensated for services rendered prior to the date of termination.

11. GOVERNING LAW

- a. The bid shall be construed in accordance with, and interpreted under, the laws of the State of Tennessee. Any lawsuits arising out of such bid shall be filed in the Circuit Court of Shelby County, Tennessee.

12. CONTRACT TERMS AND CONDITIONS

- a. **INCORRECT INVOICES:** Invoices will be returned for correction unless they contain the following information: Item Numbers, Description of Item, Quantity, Unit Price extensions, and total. Each invoice shall reflect the SCBE Purchase Order Number, Ship to Location, and all the items on the invoice shall be listed in the same sequence as listed on the Purchase Order.
- b. **PARTIAL PAYMENTS:** Payment in full will only be made upon final acceptance of items as shown on Purchase Order. Partial payments may be paid if partial shipments have been made.
- c. **LATE SUBMISSION OF INVOICES:** The parties acknowledge and agree that the Vendor's invoices are to be submitted in a timely manner, per the terms of the purchase order, after the services have been provided or the goods and materials have been provided. If invoices are submitted after one calendar year after the Vendor's services have been rendered or the last date when goods and materials were accepted by the SCBE, then the SCBE shall have no obligation to pay for the stale invoices.
- d. **CONFIDENTIALITY:** Vendor acknowledges and agrees to hold all Confidential Information in the strictest confidence as a fiduciary and will not make any press release or public announcement, or voluntarily sell, transfer, publish, disclose, display or otherwise make available to any third persons such Confidential Information or any portion thereof without the

express written consent of the SCBE.

- e. **INDEMNIFICATION:** Vendor shall indemnify, defend, and hold harmless the SCBE of Education and their respective elected / appointed officials, employees, departments, agencies, agents and volunteers from any and all claims, demands, suits, and actions, including attorneys' fees, litigation expenses and court costs, connected therewith, brought against the SCBE, the SCBE and their respective elected/appointed officials, employees, departments, agencies, agents, and volunteers, arising as a result of any direct or indirect, willful, or negligent act or omission of the Consultant or its employees, agents, or volunteers.

13. **INSURANCE:**

- a. The contractor must maintain and pay for Comprehensive Business Insurance to protect their claims under the Workers' Compensation Act, from claims or damages because of bodily injury to others, including employees of the SCBE, damage to the property of others, including the SCBE, claims for damages arising out of the operation of motor vehicles, which may arise during the performance of the contract whether caused by themselves or by any sub-contractor or anyone directly or indirectly employed by either of them, and Product Liability Insurance. Said insurance is to cover the duration of the contract under an express or implied warranty.
- b. The following coverages and limits are required of all vendors:
 - 1. General Liability, including Products Liability & Completed Operations - \$1,000,000 per occurrence / \$2,000,000 aggregate
 - 2. Workers Compensation – Statutory Benefits (Only required if the Contractor will be delivering the product(s) to our building).
 - 3. Employers Liability - \$500,000 each accident / \$500,000 injury by disease / \$500,000 injury by disease aggregate (Only required if the Contractor will be delivering the product(s) to our building).
 - 4. Auto Liability - \$1,000,000 combined single limit (Only required if the Contractor will be delivering the product(s) to our building).
- c. The certificate on this insurance shall be made in favor of the **SHELBY COUNTY BOARD OF EDUCATION, MEMPHIS TENNESSEE 38112** and indicate paid up coverage for the term of the contract.
- d. It will be the responsibility of the successful bidder(s) to ensure that a **current** Certificate of Insurance is on file in the Procurement Office during the entire period of the contract.

14. **NON-ASSIGNABILITY**

- a. This contract shall not be assigned, or services subcontracted in whole or in part without the written consent of the SCBE. Any attempt to do so without such written consent shall be null and void of no effect.

15. **GENERAL RECORDS CLAUSE**

- a. The Vendor shall agree that in accordance with Section 952 of the Omnibus Budget Reconciliation Act of 1980, its contracts, files, accounts, records, and other documents related to this Contract shall be open to examination and/or audit by The SCBE and made available by the Bidder to the SCBE and / or its designated agents at any time upon reasonable prior notice, during

performance under this Contract and for a period of five (5) years after final payment or such longer period of time as required by law or rule or regulations.

16. SOLE AGREEMENT

- a. This Contract constitutes the sole agreement between the parties hereto and no amendment, modification or waiver of any of the terms and conditions hereof shall be valid unless in writing and executed by both parties. Any prior verbal agreements or bids shall not be considered a part of this Contract.

17. PROTECTION OF PROPERTY

- a. Bidder will use reasonable care to avoid damaging existing buildings, equipment, and property at The SCBE sites and all material furnished by the SCBE. If the Vendor's failure to use reasonable care causes damage to any property, Vendor must replace or repair the damage at no expense to the SCBE as directed by the Contracting Officer. If the Vendor fails or refuses to make such repair or replacement, the Vendor will be liable for the cost, which may be deducted from payments due Vendor.

18. PUBLIC STATEMENTS

- a. Bidder shall not use or reference the Name or Emblem of the Shelby County Schools in issuing any press releases or otherwise making any public statement with respect to this Contract (unless such press release or statement is required by applicable law regulation or the requirements of any listing agreement with any applicable stock exchange), without the prior written consent of The SCBE, whose consent will not be unreasonably withheld. Purchase by the SCBE of any articles, material, merchandise, or service does not imply that the SCBE has either adopted or endorsed the product of service, and the use by any manufacturer, Vendor, merchant or other person of the name or emblem of the SCBE in any advertisement that they are furnishing products or services is not authorized. The unauthorized use of the name or emblem of the SCBE is prohibited by the United States Criminal Code - Section 706.

19. BID FORM

- a. All pricing submitted shall be prepared and submitted using the enclosed Bid Form and not using other forms or formats. Bidders, who modify the Bid Form or include supplemental pricing or conflicting cost information, will be considered non-conforming and the bid will be rejected.

20. SENSITIVE INFORMATION

- a. The bidder shall not publish or otherwise disclose, except to the SCBE and except matters of public record, any information or data obtained hereunder from private individuals, organizations, or public agencies, in publications whereby the information or data furnished by or about particular person or establishment can be identified, except with the consent of such person or establishment.
- b. The parties shall not use or disclose any information about a recipient receiving services from, or otherwise rerolled in, a SCBE program affected by or benefiting from services under this bidder for any purpose not connected with the parties' Contract responsibilities except with

the written consent of such recipient, recipient's attorney, or recipient's parent or guardian pursuant to applicable state and federal law and regulations.

21. NON-HIRING OF EMPLOYEES

- a. No employee of the SCBE shall be employed or encouraged to become employed by the bidder.

22. RELATIONSHIP TO THE SCBE

- a. The bidder will be legally considered as an independent contractor and neither the firm nor its employees will, under any circumstances, be considered an employee or agent of the SCBE. The SCBE will not be legally responsible for any negligence or other wrong doing of the contractor, its servants or agents.

23. AVAILABILITY OF FUNDS

- a. SCBE for the purchase of such articles. The obligation of the SCBE on all contracts, including those which envision funding through current and successive fiscal years, shall be contingent upon actual SCBE appropriations for the fiscal year(s) involved.

24. INFRINGEMENT OF PATENT, TRADEMARK, COPYRIGHT, TRADE SECRET, OTHER INTEREST

- a. The following terms apply to any infringement, of claim or infringement, of any patent, trademark, copyright, trade secret or other proprietary interest based on the manufacture, normal use or sale of any material, equipment, programs or services furnished by Bidder to the SCBE, unless such infringement or claim results from the Bidder following written instruction or directions of The SCBE. Bidder shall indemnify the SCBE, for any loss, damage, expense, or liability that may result by reason of any such infringement or claim. Bidder shall defend or settle, at Bidder's own expense, any action or suit for which Bidder is responsible hereunder. The SCBE shall notify Bidder promptly of any claim or infringement for which Bidder is responsible and shall cooperate with Bidder in every way to facilitate the defense of any such claim.

25. NON-DISCRIMINATION

- a. The Contractor is to conduct business in a non-discriminatory manner prohibiting discrimination in any manner against any employee or applicant for employment because of sex, race, creed, color, age, mental or physical disability, sexual orientation or national origin.

26. LEGAL COMPLIANCE

- A. Specifically, contractor shall comply with all applicable laws and regulations relating to the employment of aliens, such failure, shall constitute a material breach of contract. It is a mandatory requirement of this contract that employees of contractor and contractor's subcontractors are screened through the Federal Government's E-Verify system, found at www.dhs.gov/E-Verify. This is a "no fee" service.

APPENDIX B
(TO BE SUBMITTED WITH BID)

CERTIFICATION REGARDING LOBBYING

Applicable to Grants, Sub-grants, Cooperative Agreements, and Contracts Exceeding \$100,000 in Federal Funds.

Submission of this certification is a prerequisite for making or entering into this transaction and is imposed by section 1352, title 31, U.S. Code. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Any person who fails to file the required certification shall be subject to a civil penalty or not less than \$10,000 and not more than \$100,000 for each such failure.

The undersigned certifies, to the best of his or her knowledge and belief that:

- (1) No federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of a Federal contract, the making of a Federal grant, the making of a Federal loan, the entering into of cooperative agreement, and the extension, continuation, renewal, amendment, or modification of a Federal contract, grant, loan, or cooperative agreement.**
- (2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, and officer or employee of Congress, or an employee of a Member of Congress in connection with the Federal grant or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.**
- (3) The undersigned shall require that the language of the certification be included in the award documents for all covered sub-awards exceeding \$100,000 in Federal funds at all appropriate tiers and that all sub-recipients shall certify and disclose accordingly.**

FNS Grant / Cooperative Agreement

Name / Address of Organization

Name / Title of Submitting Official

Signature

Date

APPENDIX C - DEBARMENT AFFIDAVIT
(TO BE SUBMITTED WITH BID)

IFB#: 08062021
SCBE YOGURT BID II 2021-2022 SY

_____, being first duly sworn deposes and says that he is an officer in the _____ and the party making a certain Bid or bid dated, _____, 20____, to Board of Education of Shelby County:

I further affirm that: Neither I, nor to the best of my knowledge, information, and belief, the above business, or any of its officers, directors, partners, or any of its employees directly involved in obtaining or performing contracts with public bodies, has ever been suspended or debarred (including being issued a limited denial of participation) by any public entity, except as follows (list each debarment or suspension providing the dates of the suspension or debarment, the name of the public entity and the status of the proceedings, the name(s) of the person(s) involved and their current positions and responsibilities with the business, the grounds of the debarment or suspension, and the details of each person's involvement in any activity that formed the grounds of the debarment or suspension):

I further affirm that:

- (1) The business was not established, and it does not operate in a manner designed to evade the application of or defeat the purpose of; and
(2) The business is not a successor, assignee, subsidiary, or affiliate of a suspended or debarred business, except as follows (you must indicate the reasons why the affirmations cannot be given without qualification):

Signature of:

x _____
Bidder, if the bidder is an individual

x _____
Officer, if the bidder is a corporation

x _____
Partner, if the bidder is a partnership

Subscribed and sworn before me
this _____ day of
_____, 20____.

x _____
Notary Public

My commission expires:

APPENDIX D - CERTIFICATE OF INSURANCE COVERAGE
(TO BE SUBMITTED WITH BID)

IFB# 08062021
SCBE YOGURT BID II 2021-2022 SY

CONTRACTOR NAME: _____

ADDRESS: _____

NAME OF SURETY: (TYPE OR PRINT) _____

NAME OF AGENT: (TYPE OR PRINT) _____

AGENT'S PHONE NO: _____

The below signed hereby certifies that the following information is true and correct.

TYPE OF COVERAGE	MINIMUM REQUIRED LIMITS	POLICY OR BINDER NUMBER	ACTUAL LIMITS PROVIDED	EXPIRATION DATE
COMMERCIAL GENERAL LIABILITY OCC	\$1,000,000			
COMMERCIAL GENERAL LIABILITY AGG	\$2,000,000			
BUSINESS AUTOMOBILE LIABILITY	\$1,000,000 PER OCCURRENCE			
WORKMAN'S COMP	TENNESSEE STATE MINIMUM COMPENSATION STATUTORY			
EMPLOYERS LIABILITY	\$500,000			

() LIMITS ON ABOVE POLICY WILL BE INCREASED () ABOVE POLICY NOW IN EFFECT

() POLICY WILL BE OBTAINED/ISSUED ON _____

The following additional clauses will be considered a part of the above policy(s), the same as if specifically written therein, as pertains to the above stated contract.

- The Board of Education of Shelby County is hereby named as Additional Insured.

- The policy(s) cannot be reduced or cancelled without at least forty-five (45) days prior written notice to the Board of Education of Shelby County.
- The insurance company is prohibited from pleading government function in the absence of any specific written authority by the Board of Education of Shelby County.
- The policy(s) will be automatically included and cover all phases of work, equipment, persons, et cetera which are normally covered while performing work under the above contract, whether specifically written therein or not.
- The Board of Education of Shelby County is hereby granted authority to contact the agency directly to confirm information or obtain copies of certificates of insurance. The Board of Education of Shelby County bears no responsibility for premiums or other cost of insurance. If policy(s) is not currently in effect, it will be written immediately upon notice of award, and a copy of binder or certificate will be sent directly to the Board of Education of Shelby County. A properly executed copy of this document shall be legally binding as a Carrier Certificate of Insurance Form.

The successful bidder will be required to provide insurance coverage as shown in General Conditions of Bid and Contract, prior to beginning any work. This insurance coverage must be maintained throughout the life of the contract. This can be done by one of the two following methods:

1. Complete form "CERTIFICATION OF INSURANCE COVERAGE" or
2. Submit a Certificate of Insurance on a form provided by your Insurance Agent. This form must include the following clauses:

"The Board of Education of Shelby County is hereby named as Additional Insured."

"The policy(s) cannot be reduced or canceled without at least forty-five (45) days' prior written notice to the Board of Education of Shelby County."

"The insurance company is prohibited from pleading government function in the absence of any specified written authority from the Board of Education of Shelby County."

"The policy(s) will automatically include and cover all phases of work, equipment, persons, et cetera which are normally covered while performing work under the above contract, whether specifically written therein or not."

Regardless of the method used, the form **MUST** be totally complete, **MUST** show that all Limits of Insurance are or will be met, and **MUST** be signed by the Agent.

Failure to provide the required insurance coverage by either of the two (2) methods described above when the bid is submitted may result in rejection of your bid as being non-responsive.

(AUTHORIZED AGENT'S SIGNATURE)

(DATE)

APPENDIX E – PRICING CONFIRMATION
(TO BE SUBMITTED WITH BID)

IFB# 08062021
SCBE YOGURT BID II 2021-2022 SY

CONTRACTOR NAME: _____

ADDRESS: _____

TO: BOARD OF EDUCATION OF SHELBY COUNTY

Instructions:

Each vendor shall provide a fixed price for each cost item listed on the Bid Form. *Bidders must bid on all items listed or insert no bid. Price shall be fixed for the initial contract award year(s).*

Vendors must complete all cost items on the included Bid Form or insert NO BID

Name _____

Title _____

Signature _____

Date _____

Email Address _____

REGARDING “BUY AMERICAN” REQUIREMENTS

As required by the Buy American provision, all products must be of domestic origin as required by 7 CFR Part 210.21(d).

The Shelby County Board of Education participates in the National School Lunch Program and School Breakfast Program and is required to use the nonprofit food service funds, to the maximum extent practical, to buy domestic commodities or products or Program meals. A “domestic commodity or product” is defined as one that is either produced in the U.S. or is processed in U.S. substantially using agricultural commodities that are produced in the U.S. as provided in 7 CFR Part 210.21(d). There is a two-part test to define the country of origin for a manufactured end product: (1) the article must be manufactured in the United States and (2) the cost of domestic components must exceed 50 percent of the cost of all the components.

We require that suppliers certify the percentage of U.S. content in products supplied to us according to the two-part test above. If you are unable or unwilling to make such certification, we will not purchase from you.

Two situations may warrant a waiver to permit purchases of foreign food products.

1. The product is not produced or manufactured in the U.S. in sufficient and reasonable available quantities of a satisfactory quality; or
2. Competitive bids reveal the cost of a U.S. product is significantly higher than the non-domestic product.

Requests for alternative substitutes or exceptions to the Buy American provision should be used as a last resort; however, an alternatives or exception may be approved upon request. To be considered for the alternative or exception, the request must be submitted in writing to a designated official, a minimum of five (5) business days in advance of delivery.

Requested Waiver Items

Product Description	Vendor Item #	Domestic Price	Non-Domestic Price	Country of Origin	Reason for Waiver Request

use additional pages if needed

“We certify that our food products were manufactured and processed in the United States unless reported on the Buy American Waiver Form.”

Date _____

Vendor Name _____

Completed by _____

PRODUCT INFORMATION PROFILE FORM

MAIN CONTACT PERSON:				PHONE:		E-MAIL:			
VENDOR NAME:			VENDOR ADDRESS:					VENDOR ID:	
SCS STOCK #:	VENDOR STOCK #:	PRODUCT NAME / DESCRIPTION:	PRODUCT STORAGE TYPE (Dry, Frozen, or Refrigerated):	CASES PER PALLET:	LEAD TIME:	PRODUCT SHELF LIFE:	DECODING PROCEDURE (please attach separate sheets if needed):		
1									
2									
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									
VENDOR PROFILE									
VENDOR REP:			PHONE:				E-MAIL:		
ADDITIONAL CONTACT PERSON:					DATE(S) OF CONTRACT:				
COMMENTS:									
NOTE: *ALL products must have 70% shelf life upon delivery (exceptions are canned fruits and vegetables: 50%-70%).									
If pallet(s) have several expiration dates, the expiration date must be clearly labeled and identifiable.									

APPENDIX H - ADDENDA ACKNOWLEDGEMENT

**IFB# 08062021
SCBE YOGURT BID II 2021-2022 SY**

(If applicable) Please complete and return with your bid response.

I the undersigned acknowledge the receipt of the following addenda to this solicitation

Addendum #1 - Date Received _____

Addendum #2 - Date Received _____

Addendum #3 - Date Received _____

Addendum #4 - Date Received _____

Signature

Title

Vendor Name

Email

Contact Phone Number

APPENDIX I - MINORITY AND WOMEN-OWNED BUSINESS ENTERPRISES UTILIZATION

THIS PROJECT IS SUBJECT TO SCBE Policy 2010: MINORITY, WOMEN-OWNED AND SMALL BUSINESS ENTERPRISE PARTICIPATION.

The Bidder shall take affirmative action to ensure that minority-owned and women-owned businesses, which have been certified by the City of Memphis, Shelby County Government and/or Memphis-Shelby County Airport Authority, are utilized when possible as sources of supplies, equipment, construction and services for Shelby County Schools.

MWBE PROJECT SPECIFIC GOAL

The contractor or supplier who provides materials, supplies, equipment, professional/ non-professional service and construction for this project shall attempt to achieve the MWBE participation goal for this project.

In achieving this established project goal, the **MWBE participation goal of _____%** is defined as the total dollar value of the subcontracts awarded to certified minority business enterprises (MBE), or certified woman-owned business enterprises (WBE), divided by the total dollar value bid amount. One or more MWBE may be utilized to meet the established goal. The type of work to be performed by the MWBE participant(s) and must be a commercially useful function of the project.

The bidder certifies that the amount of the contract will be performed by certified minority or woman-owned business enterprises. A copy of the non-expired certification will be submitted with bid materials. Eligible MWBEs must be certified by the bid opening date. Bidders are required to complete and submit all of the MWBE Participation Documents including **GOOD FAITH EFFORTS FORM** when MWBE participation goals are not satisfied in the bid response.

ELIGIBLE MWBE FIRMS

IT IS THE RESPONSIBILITY OF THE BIDDER AND THE BIDDER MUST VERIFY WITH SHELBY COUNTY SCHOOLS (CONTACT INFO BELOW) THAT ANY MWBE FIRM(S) UTILIZED TO MEET THE PARTICIPATION GOAL ARE CERTIFIED AS A MWBE FIRM WITHIN SHELBY COUNTY. A listing of current MWBE certified firms can be found on Shelby County Schools-Department of Minority & Women-Owned Business Enterprises webpage <http://www.scsk12.org/mwbe/>. One or a combination of several MWBEs may be utilized to meet the established project goal.

GOOD FAITH EFFORTS

If the established project goal in Architecture & Engineering, Construction, Goods, Nonprofessional Services and/or Professional Services participation by MWBE businesses is not achieved, responsive bidder shall provide the required documentation of good faith efforts and the MWBE firms that will be used on the project (*see attached Good Faith Effort form*).

MINORITY BUSINESS ENTERPRISE (MBE)

A business enterprise which is at least 51% owned operated and independently controlled by a person or persons who are minority group members. For these purposes, minority group members are: African Americans, Native Americans, Hispanic Americans, Asian-Pacific Americans, who are United States citizens. The business must be certified by an accredited

certification agency in order to be counted for purposes of achieving the MWBE participation goals.

WOMEN BUSINESS ENTERPRISE (WBE)

A business, which is at least 51% owned, operated and controlled by a female or group of females and who is/are United States citizens. The business must be certified by an accredited certification agency in order to be counted for purposes of achieving the MWBE participation goals.

JOINT VENTURE (JV)

When a certified MWBE performs as a participant in a joint venture, SCS will count the portion of the total dollar value of the contract equal to the distinct, clearly-defined portion of the work of the contract that the certified MWBE performs with its own forces toward fulfilling the contract goal, and not more than the percentage of the contract performed by the joint venture.

SHELBY COUNTY SCHOOLS SUPPLIER DIVERSITY PROGRAM DOCUMENTATION OVERVIEW		
Form	Submission Requirements	Required Form
M/WBE Utilization Commitment Lists the total dollar amount of such participation by M/WBE subcontractors and suppliers the Vendor will use on the project	Due with bid/proposal	Form A
Listing of Good Faith Efforts (GFE) Indicates the actions you undertook to recruit and solicit minority vendors, subcontractors, vendors, or suppliers for this project and/or other aspects of the company's business	Due with bid/proposal, IF the bidder fails to achieve the MWBE established project goal	Affidavit
Letter of Intent to Perform as a Subcontractor or Subconsultant Identifies M/WBE participation that will be used on the project Form B is signed by the M/WBE	Due with bid/proposal, IF the bidder has identified M/WBE participation that will be used on the project Must match firms listed on Form A	Form B
MWBE GOOD FAITH EFFORT DOCUMENTATION LIST ALL CERTIFIED MWBE FIRMS NOTIFIED Submit FORM C with Good Faith Efforts Affidavit along with other supporting documents	Due with bid/proposal, IF the bidder fails to achieve the MWBE established project goal	Form C

Request for verification must be submitted to the Shelby County Schools- Department of Minority & Women-Owned Business Enterprises listed below:

Joyce Douglas, MWBE Manager
Shelby County Schools
Department of Minority & Women-Owned Business Enterprises
160 S. Hollywood Street, Suite 318
Memphis, TN
Phone: (901) 416-4737
Email: douglasja@scsk12.org